

***Diversified* Wealth Management Limited** **Regular Withdrawal Form**

Investor Name:			
Unit Holder Number:		Regular Withdrawal Amount	\$
Amount in Words:			
Regular Withdrawal Start Date:	20 / /	Frequency:	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly
Investment Portfolio:	<input type="checkbox"/> Balanced <input type="checkbox"/> Dynamic		

Signatures of Applicant(s), Trustee(s) or Director: _____

I/We have read and retained a copy of the investment statement for the *Diversified* Wealth Management Balanced and Dynamic Funds and agree to be bound by the terms and conditions of the Trust Deed.