

Advisor Information

Please provide information to utilise the
Diversified Wealth Management Balanced or Dynamic Funds

Diversified Wealth Management Limited
Level 14, 36 Kitchener Street Auckland 1010

Date:

New Revised

PO Box 105142, Auckland
New Zealand
Phone: 09 366 7380
Fax: 09 366 7381
www.diversified.co.nz

Advisor Company:

Advisor Name:

Address:

Mail Address:

City:

Phone Number:

Cell Phone:

Email:

Bank Details

Name of Bank:

Name of Account:

Bank account No:

Primary Advice Area

- Investment
- Insurance
- Kiwi Saver
- Other

Other Contact in your Organisation

Name:

Address:

City:

Work Phone:

Cell Phone:

Email:

Signature _____

Please use this space for any other information:

Advisor Stamp