



CLIENT PORTAL SET UP REQUEST

CLIENT NAME

ADDRESS

(as per your current Aegis mailing address)

PLEASE PROVIDE ME WITH ACCESS TO THE FOLLOWING PORTFOLIO(S)

CLIENT IDENTIFICATION HINTS (for the purpose of identifying yourself when requesting password resets EXAMPLE: HINT: pet's name ANSWER: Rover)

HINT 1

ANSWER

HINT 2

ANSWER

PHONE NUMBER

EMAIL ADDRESS

PLEASE FORWARD MY PASSWORD VIA EMAIL

PLEASE FORWARD MY PASSWORD VIA POST TO MY CURRENT AEGIS MAILING ADDRESS